KIRBY AISNER & CURLE Proposed Attorneys for the L 700 Post Road, Suite 237 Scarsdale, New York 10583 (914) 401-9500 Dawn Kirby, Esq. dkirby@kaellp.com Erica R. Aisner, Esq. eaisner@kaellp.com		
UNITED STATES BANKR EASTERN DISTRICT OF N	NEW YORK	
In re:	7	C1
CDP HOLDINGS GROUP,	LLC,	Chapter 11 Case No. 22-41392-ESS
	Debtor.	
In re:		
NEIGHBORHOOD RADIO MANAGEMENT SERVICE		Chapter 11 Case No. 22-41393-ESS
In re:	X	
NEIGHBORHOOD RADIC	DLOGY	Chapter 11
SERVICES, P.C.,	Debtor.	Case No. 22-41394-ESS
	X	

# DECLARATION OF DANIEL DIPIETRO PURSUANT TO LOCAL BANKRUPTCY RULE 1007-4 AND IN SUPPORT OF FIRST DAY MOTIONS PURSUANT TO LOCAL RULE 9077-1

DANIEL DIPIETRO, hereby declares under penalties of perjury:

I am the managing member of debtor CDP Holdings Group, LLC ("CDP") and debtor Neighborhood Radiology Management Services, LLC ("NRMS Management") and the Director of Operations of debtor Neighborhood Radiology Services, P.C. ("NRS PC") (CDP, NRMS

Management and NRS PC are sometimes collectively referred to as, the "Debtors"). As such, I am fully familiar with the Debtors' operations, businesses and financial affairs.

I submit this Declaration pursuant to Rule 1007(d) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rules 1007-4 and 9077-1 of the Local Rules for the United States Bankruptcy Court for the Eastern District of New York and in support of the Debtors' motions and applications (discussed in Part III).

<u>Part I</u> of this Declaration describes the Debtors' businesses and circumstances leading to the commencement of these Chapter 11 cases. <u>Part II</u> provides information required by Local Bankruptcy Rule 1007-2. <u>Part III</u> provides relevant facts in support of the Debtors' First Day Motions (defined herein).

### Part I

#### The Debtors

- 1. CDP is a Delaware limited liability company and NRMS Management is a New York limited liability company. They are what is commonly referred to in the diagnostic imaging industry as management service organizations or "MSOs" in that they historically provided administrative and operational non-medical services at various diagnostic imaging locations. A number of locations that CDP and NRMS previously operated have recently closed and/ or been sold and at present, there remains one (1) location currently operating in Forest Hills, New York (the "Site").
- 2. NRS PC, which is owned by Dr. Matthew Diament, is a radiology practice through which Dr. Diament provides medical services at and for the Site.

### History

3. In or around 2014, CDP purchased the assets of a number of affiliated entities

which were operating two radiology sites, one in Hewlett and another in Elmont, NY. Within months of the acquisition, litigation ensued when the sellers, specifically one of the shareholders, did not fulfill his obligations under the transactional documents which included leasing the assets performing radiology services at the CDP facilities on a go forward basis. This litigation continued for approximately two (2) years during which time CDP was forced to rely on the defendant, its adversary, to lease and pay for the provided services and employees at its newly acquired business locations under the very contracts which were being litigated in court. Ultimately the matter was settled but these delays and costs put unexpected, excessive and undue financial burdens on the new enterprise.

- 4. In 2015, NRMS Management, as the MSO, together with NRS, opened a third site on Metropolitan Avenue in Forest Hills, Queens and in January and December of 2017, the assets of a fourth and fifth operation in Astoria and another in Forest Hills, Queens were added to the enterprise. Unfortunately, once the Debtors began operating the last acquired site in Forest Hills they realized that revenues were significantly lower than historical data reported in pre-sale due diligence. In addition, significant other operational unlawful irregularities perpetrated by the former owners came to light as well. The Debtors cooperated with law enforcement as they investigated the prior owner, Payam Toobian who was ultimately arrested and charged with various violations of law.
- 5. Meanwhile, Toobian commenced an action against NRMS seeking recovery on amounts allegedly due and owing until the Asset Purchase Agreement. NRMS filed a countersuit in that action asserting breach of contract, indemnification and attorneys' fees claims and sought damages in an amount not less than \$4,000,000. Despite NRMS and its affiliates having nothing to do with Toobian's bad acts, all of which were perpetrated prior to the Debtors' acquisition of

the site, the merely proximity of the Debtors to the operation and Toobian was enough to cause irreparable harm to the Debtors.

- 6. In or about the same time, the Debtors were forced to terminate their billing agreement with their account receivable management vendor due to contractual breaches and poor performance. The Debtors was again required to commence and prosecute costly litigation while at the same time transition to a new billing service, continue to work with the Attorney General and prosecute the lawsuit against Toobian. The Debtors ultimately accepted a monetary settlement from the billing company but the recovery did not fully compensate the Debtors for the lost revenues.
- 7. Despite these challenges, the Debtors' continued their effort to expand their footprint and in 2019 they commenced build-out on a new, state of the art, facility in Sunnyside, Queens. During this same time, growth required additional hiring and at its peak, the Debtors collectively employed approximately 160 employees. Meanwhile, although slightly behind schedule, the new Sunnyside location was in the "home stretch" of construction and was projected to be completed in early 2020. In order to meet the needs of this rapidly growing enterprise, substantial investments were also undertaken for upgrades in critical infrastructure. These commitments resulted in the aggregate of approximately \$8,000,000 in new debt.
- 8. Unfortunately, just as the Debtors began to see the light at the end of the tunnel, the COVID-19 pandemic hit. Construction at Sunnyside was halted, significant portions of staff were furloughed, and the Debtor suffered a decline in revenue of approximately 80%. The Debtors were able to keep the doors open with the assistance of government subsidies and financing (e.g. PPP and EIDL) but as the summer of 2020 approached, the Debtor was forced to permanently shutter its Elmont location as well as one of its two sites in Forest Hills.

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- 9. Like most small businesses during the pandemic -- the Debtors were in survival mode. Significant efforts were employed to sell unprofitable sites but buyers were few and far between. As the debts, both secured and unsecured mounted, what buyers did express interest were only willing to pay a fraction of the true values of the assets and operations and an even smaller fraction of what was needed to clear liens.
- 10. The Debtor closed on the sale of its Astoria location for a mere \$215,000 (approx..) in cash plus additional consideration in the form of a settlement payment with the landlord who was owed significant arrears. In a non-pandemic environment, the sale of this site would have been worth at least twice that amount, if not more.
- 11. The Debtor also made the very difficult decision not to open its new site in Sunnyside. The Debtor simply lacked the capital needed to complete construction and open the doors. Instead, efforts were focused on finding a buyer and a sale transaction that would help repay the mounting creditors related to that location. Numerous large radiology site operators as well as several major local hospital systems conducted due diligence. When no buyer materialized a deal was ultimately struck with the landlord for \$500,000 in exchange for a consensual termination of the lease and the proceeds were remitted to the construction lender at that site who was owed nearly \$2 million. In addition, the obligation due to Siemens who financed a majority of the medical equipment on site were released which alleviated several millions of dollars more in debt across the enterprise.
- 12. Also, in October of 2021, the Debtor received a non-renewal notice from one of its largest insurance payors, Health First. Health First represents approximately 30% of the Debtors' revenues. The justification for non-renewal was alleged irregularities with claim submission. However, each identified issue has been disproven and despite dogged efforts by the

Debtors to resolve the matter, the notice has yet to be revoked.

- 13. Earlier this month the Debtors made the difficult decision to close their Hewlett location and possession of the premises was surrendered to the landlord on June 6, 2022.
- 14. The Debtors' remaining location in Forest Hills continues to struggle every day. It now must carry debt which was accumulated by an enterprise more than three times its size which is obviously impossible. Every day is a struggle to maintain critical relationships with suppliers and service providers.
- 15. The Debtors continue to search for a solution for its remaining site. While a sale is still a possibility, the potential of a strategic transaction with a complimentary business is also being explored. Specifically, if the Forest Hills facility and practice was converted to a multispecialty facility, its potential for expanded revenues is substantially increased. Such a conversion will take time to accomplish and likely will require a local strategic partner.
- 16. The Debtors require the protection of the Bankruptcy Court in order to help sustain and protect their operations until such time as a sale or restructuring can be accomplished. Both of these options are being pursued on a dual track and the Debtors are committed to finding a solution which will benefit their estates, their respective creditors and the communities that they serve.
- 17. The Declarant submits that the best interests of the estates and their creditors will be served through these Chapter 11 cases and the Debtors remaining in possession of their assets and managing their own affairs, under the supervision of the Court, as debtors-in-possession.

### Part II

#### INFORMATION REQUIRED BY LOCAL BANKRUTPCY RULE 1007-2

18. In addition to the foregoing, Local Bankruptcy Rule 1007-2 requires certain information related to the Debtors, which is set forth below.

- a. Local Rule 1007-2(a)(1): As set forth at length above, the Debtors operate a diagnostic imaging center in Forest Hills.
- b. Local Rule 1007-2(a)(2): This case was not originally commenced under Chapter 7 or 13 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq., as amended by the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005.
- c. Local Rule 1007-2(a)(3): Upon information and belief, no committee or professionals were employed prior to the filing of the Order for relief.
- d. Rule 1007-2(a)(4): A list of the holders of the 20 largest general unsecured claims for each Debtor is attached as Exhibit "A".
- e. Local Rule 1007-2(a)(5): A list of the 5 largest secured creditors for each Debtor is attached as Exhibit "B".
- f. Local Rule 1007-2(a)(6): A recent balance for the Debtors sheet is not currently available.
- g. Local Rule 1007-2(a)(7): There are no publicly held securities of the Debtors.
- h. Local Rule 1007-2(a)(8): None of the Debtors property is in possession of a receiver or custodian.
- i. Local Rule 1007-2(a)(9) and (10): The Debtors lease their business premises, CDP is the lessee. The Debtors' electronic books and records are located in Elmsford, New York and the remainder of their assets are located in Forest Hills, New York. The Debtors have no assets located outside the territorial limits of the United States.

j. Local Rule 1007-2(a)(11): There are currently 10 pending lawsuits against the Debtors:

- i. Vanguard Cleaning Systems vs. CDP Holdings Group, LLC, Supreme Court of the State of New York, Nassau County, Index No: 605064/2021;
- ii. America's Imaging Center, Inc. and Payam Toobian DR v. Neighborhood Radiology Management Services, LLC, Supreme Court of the State of New York, Nassau County, Index No: 607547/2020;
- iii. Siemens Financial Services, Inc. v. Neighborhood Radiology Management Services, LLC, NRMS Greenpoint Realty, LLC, Daniel DiPietro, Matthew Diament and Neighborhood Radiology Services P.C., Supreme Court of the State of New York, Nassau County, Index No: 608087/2021;
- iv. Alpha Medical Equipment of New York, Inc. v. Neighborhood Radiology Management Services, LLC, Supreme Court of the State of New York, Nassau County, Index No: 65290/2022;
- v. Sigma Imaging Technologies, Inc. v. Neighborhood Radiology Management Services, LLC, Supreme Court of the State of New York, Nassau County, Index No: 651603/2021;
- vi. 227 Franklin Realty LLC v. Daniel DiPietro, Matthew Diament, M.D., and Neighborhood Radiology Services, P.C., Supreme Court of the State of New York, Nassau County, Index No: 614830/2021;
- vii. Bessie Despotopoulos and George Despotopoulos v. Glenn Schwartz MD and Neighborhood Radiology Services PC, Supreme Court of the State of New York, Queens County, Index No: 716651/2021;
- viii. Ramonita Barrios v. Abul Azad, Howard Gelber, Jason Grotas, I'Kyori Swaby, Shava Ni Thakker, Farima OB/GYN Center, Neighborhood Radiology Services PC, St. John's Episcopal Hospital, Urologic Surgical Care LLC, and Mount Sinai South Nassau, Supreme Court of the State of New York, Queens

County, Index No: 705977/2022;

- ix. Danziger & Markhoff LLP v. Neighborhood Radiology Services PC, Supreme Court of the State of New York, County of Westchester, Index No: 58272/2020; and
- Solutions Neighborhood Ultrasound Corp.  $\nu$ . Radiology Services, PC, d/b/a Neighborhood Radiology of Hewlett, d/b/a Neighborhood Radiology of Elmont, d/b/a Neighborhood Radiology of Astoria, d/b/a Neighborhood Radiology of Forest Hills, CDP Holdings Neighborhood d/b/aRadiology Group, LLC. Management, Neighborhood Radiology Management Services, LLC, Neighborhood Radiology Management Services II LLC, Neighborhood Radiology Management Services III LLC, and Neighborhood Radiology Management Services IV LLC, District Court of the County of Nassau, Third District: Great Neck, Index No: unknown.
- k. Local Rule 1007-2(a)(xiii): The Debtor's senior management consists of Declarant and Matthew Diament, MD.
- 1. Local Rule 1007-2(b)(1)-(3): The Debtor's estimated payroll to non-insider, non-officer employees for the thirty (30) day period following the Chapter 11 petition is approximately \$107,657. The Debtor's estimated payroll to insider officers for the thirty (30) day period following the Chapter 11 petition is \$17,231. A schedule of anticipated income and expenses over the same thirty (30) day period is annexed to the cash collateral motion.

#### Part III

## FIRST DAY MOTIONS AND APPLICATIONFOR HEARING ON SHORTENED NOTICE

19. Contemporaneously with the filing of this Declaration and in connection with the filing of this Chapter 11 case, the Debtors expect to file the following:

- a. Motion for Order Seeking Authority, on Shortened Notice, (I) to Use Cash Collateral Pursuant to Bankruptcy Code Section 363(C)(2) and Granting Adequate Protection Therefor, (ii) Scheduling a Final Hearing; and
- b. Motion for an Order Authorizing Payment of Certain Pre-Petition Wages, Salaries, Employee Benefits and other related relief;
- c. Motion for an Order Extending Time for the Debtors to File Schedules of Assets and Liabilities and Statements of Financial Affairs;
- d. Motion of the Debtor for Entry of An Order Authorizing the Maintenance of (i) Existing Bank Accounts and Banking Practices and (ii) Existing Cash Management Systems; and
- e. Application for Joint Administration of Chapter 11 Cases, for Procedural Purposes Only.

(collectively, the "First Day Motions").

- 20. The relief soughtin the First Day Motions is immediately necessary to enable the Debtors to operate effectively as a debtors-in possession following the commencement of their Chapter 11 cases.
- 21. I submit that the relief request in the First Day Motions should be heard and determined on an expedited basis in order to allow the Debtors to continue their normal business operations without any interruption in their ability to receive revenue, pay bills and pay employees, which interruption that would cripple the Debtors' ability to successfully reorganize.
- 22. I submit believe that good cause exists to shorten notice of First Day Motions which typically requires a minimum of twenty (20) days' notice as provided for in Federal Rule of Bankruptcy Procedure 2002.
- 23. I have reviewed each of the First Day Motions and Orders and the facts set forth there in are true and correct to the best of my knowledge, information and belief.

Case 1-22-41392-ess Doc 15 Filed 06/17/22 Entered 06/17/22 17:15:37

Pursuant to 28 U.S.C. § 1746, I declare under the penalty of perjury that the foregoing is true and correct.

Dated: Forest Hills, New York June 17, 2022

/s/ Daniel DiPietro

Dan DiPietro

Case 1-22-41392-ess Doc 15 Filed 06/17/22 Entered 06/17/22 17:15:37

## EXHIBIT "A"

Twenty Largest Unsecured Creditors

Fill in this information to identify the case:				
Debtor name	CDP Holdings Group, LLC			
United States Bankruptcy Court for the: Eastern District of New York				
Case number (If	known): - 1-22-41392			

Check	if	this	is	ar
amend	e	d filii	ng	

## Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill claim amount. If claim is partially total claim amount and deduction collateral or setoff to calculate un	ly secured, fill in on for value of	
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Vibrant Credit Union 6600 44th Avenue Moline, IL, 61265		PPP Loan	Disputed Contingent			1,672,500.00
2	Vibrant Credit Union 6600 44th Avenue Moline, IL, 61265		PPP Loan	Disputed Contingent			1,415,205.00
3	227 Franklin Realty, LLC 2999 Long Beach Rd. Oceanside, NY, 11572		Lease Arrears	Unliquidated Contingent			752,090.37
4	James McCleavey MD 8370 Dario Way Fort Myers, FL, 33912		Promissory Note				227,955.00
5	Howard Gelber, MD 243 Hedge Lane Hewlett, NY, 11557		Promissory Note				227,955.00
6	Glenn Schwartz, MD 874 Newburg Avenue Valley Stream, NY, 11581		Promissory note				227,955.00
7	TESS MITTMAN - DANI'S STRIKE ZONE C/O DIANE HOROWITZ 20 VILLAGE AVENUE Elmont, NY, 11003		Lease Arrears				215,440.00
8	Abrams, Fensterman, LLP 3 Dakota Drive, Suite 300 Lake Success, Ny, 11042		Legal Fees				213,088.27

Debtor

CDP Holdings Group, LLC

Case number (# known) 1-22-41392

Amount of unsecured claim Nature of the claim Indicate if Name of creditor and complete mailing address, including zip code Name, telephone number, and email address of (for example, trade claim is If the claim is fully unsecured, fill in only unsecure debts, bank loans, contingent, creditor contact claim amount. If claim is partially secured, fill in professional unliquidated, total claim amount and deduction for value of services, and or disputed collateral or setoff to calculate unsecured claim. government contracts) Total claim, if **Deduction for** Unsecured partially value of claim secured collateral or setoff Utilities PSEG 0768-1006-71-9 PQ Box 9039 117,558.11 Hicksville, Ny, 11802-9039 PSEG - 0475-5000-05-8 Utilities 10 P.O. Box 888 72,763.35 Hicksville, Ny, 11802-888 Rivkin Radler Legal Fees 11 926 RXR Plaza 63,529.05 Uniondale, ny, 11556-0926 Insight Direct USA Inc. 12 6820 S Harl Ave 56,514.58 Tempe, AZ, 85283 New York State Unemployment Insurance Taxes & Other 13 PO Box 4301 Government Units 47,313,14 Binghamton, NY, 13902 RIDE RITE TRANSPORTATION Suppliers or Vendors 14 22-06 CRESCENT ST. 47,036.96 Astoria, NY, 11105 Chubb Insurance 15 1133 Avenue of the Americas 43,686.16 New York, NY, 10036 Nuance Communications Inc. Suppliers or Vendors 16 1 Wayside Road 35,936.52 Burlington, MA, 01803 Cigna Health 140 E 45th Street Suppliers or Vendors 8th Floor 31,000.00 New York, NY, 10017 PARKING SYSTEMS Suppliers or Vendors 18 P.O. BOX 160 18,360.00 Valley Stream, NY, 11582 Sigma Imaging Technologies, Inc 400 Highland Drive, Suite 400B Suppliers or Vendors 19 15,955.00 Westhampton, NJ, 8060 De Lage Landen Suppliers or Vendors c/o Advanced Recovery Systems 901 E. 8th Avenue, Suite 206 14,399.36 King Of Prussia, PA, 19406

Fill in this information to identify the case:	
Neighborhood Radiology Management Services, LLC	
United States Bankruptcy Court for the: Eastern District of New York  Case number (If known): 1-22-41393	Check if this is ar amended filing

## Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fi it, claim amount. If claim is partiall ted, total claim amount and deduction	lly unsecured, fill i claim is partially int and deduction	on for value of
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	MLMIC Insurance Company 2 Park Avenue New York, NY, 10016		Suppliers or Vendors				388,139.00
2	A.J. Richards & Sons, Inc. 150 Price Parkway Farmingdale, NY, 11735		Rental Arrears				382,565.23
3	Alpha Medical Equipment of N.Y., Inc. 10-12 Pine Court New Rochelle, NY, 10801		Suppliers or Vendors				334,221.05
4	Vibrant Credit Union 6600 44th Avenue Moline, IL, 61265		PPP Loan	Disputed Contingent			306,087.00
5	Vibrant Credit Union 6600 44th Avenue Moline, IL, 61265		PPP Loan	Disputed Contingent			295,000.00
6	Sigma Imaging Technologies, Inc. 400 Highland Drive Suite 400B Mount Holly, NJ, 8060		Suppliers or Vendors	Disputed Unliquidated Contingent			271,610.09
7	Mintz Levin Chrysler Center 666 Third Avenue New York, NY, 10017		Legal Fees				256,518.46
8	626 Holdings, LLC 1395 NW 17th Ave Ste 113-114 Delray Beach, FL, 33445		Suppliers or Vendors				147,584.54

Debtor

Neighborhood Radiology Management Services, LLC

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Case number (if known) 1-22-41393

State of Proper March	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	claim amount. If total claim amou	secured claim uily unsecured, fill in only unsecur if claim is partially secured, fill in ount and deduction for value of toff to calculate unsecured claim.	
Chillipse and					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Consolidate Edison Comp of NY Inc. 4 Irving Place RM 1875 attn: Bankruptcy Dept. New York, NY, 10003		Utilities				89,847.80
10	Consolidate Edison Comp of NY Inc.  4 Irving Place RM 1875 attn: Bankruptcy Dept. New York, NY, 10003		Utilities				89,794.15
11	Hologic Inc 250 Campus Drive Marlborough, MA, 1752		Suppliers or Vendors		.m.m.		74,146.24
12	GE Healthcare-Pharmacy RLS USA INC PO Box 640200 Pittsburgh, PA, 15264		Suppliers or Vendors				64,552.46
13	ScriptSender 319 Clematis St Ste 406 West Palm Beach, FL, 33401		Suppliers or Vendors				60,187.50
14	Advocate Attn: Jigar Patel 10567 Sawmill Pkwy, Suite 100 Powell, OH, 43065		Suppliers or Vendors				59,618.90
15	Chubb 55 Water Street New York, NY, 10041		Suppliers or Vendors				57,771.74
16	Consolidate Edison Comp of NY Inc. 4 Irving Place RM 1875 attn: Bankruptcy Dept. New York, NY, 10003		Utilities				47,170.57
17	Guerbet LLC 214 Carnegie Center, Suite 300 Princeton, NJ, 8540		Suppliers or Vendors				40,143.81
18	RingCentral Inc 20 Davis Drive Belmont, CA, 94002		Utilities				28,532.50
	Consolidate Edison Comp of NY Inc. 4 Irving Place RM 1875 attn: Bankruptcy Dept. New York, NY, 10003		Utilities				26,464.87
20	Danziger & Markhoff LLP 1133 Westchester Avenue Suite N208 White Plains, NY, 10604	1	Legal Fees				26,171.25

Fill in this information to identify the case:
Debtor name Neighborhood Radiology Services, P.C.
United States Bankruptcy Court for the: Eastern District of New York
Case number (If known): 1-22-41394

### Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	total claim amount and deduct		fill in only unsecured ally secured, fill in tion for value of
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Siemens Financial Services, Inc. 170 Wood Ave. South Iselin, NJ, 08830		Corporate Guaranty	Unliquidated Contingent			1,220,000.00
2	Dell Financial Services LLC 99355 Collections Center Drive Chicago, IL, 60693		Corporate Guaranty	Unliquidated Contingent			349,200.53
3	Vibrant Credit Union 6600 44th Avenue Moline, IL, 61265		PPP Loan	Disputed Contingent			317,500.00
4	227 Franklin Realty, LLC 2999 Long Beach Road Oceanside, NY, 11572		Corporate Guaranty	Unliquidated Contingent			282,648.00
5	Vibrant Credit Union 6600 44th Avenue Moline, IL, 61265		PPP Loan	Disputed Contingent			166,600.00
6	Guerbet LLC 214 Carnegie Center Suite 300 Princeton, NJ, 08540			Disputed			65,601.51
7	Hudson Valley Interventional Medicine 185 Rykowski Lane Ste 101 Middletown, NY, 10941						65,242.50
8	Luminate Bank 5900 Green Oak Dr #100 Hopkins, MN, 55343		Business Loan				61,407.30

12/15

Debtor

Neighborhood Radiology Services, P.C.

Case number (# knowm\_\_\_1-22-41394

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans,	Indicate if claim is contingent,	Amount of uns	lly unsecured fill	in only unsecured
		Creditor Contact	professional services, and government contracts)	unliquidated, or disputed	total claim amo collateral or set	f claim is partially unt and deduction off to calculate un	secured, fill in for value of secured claim,
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	CBIZ Insurance Services Inc. Attn: Accounting 44 Baltimore Street Cumberland, MD, 21502						39,508.32
10	Cisco Systems Capital 1111 Old Eagle School Road Wayne, PA, 19087		Corporate Guaranty	Unliquidated Contingent			27,143.00
11	Danziger & Markoff LLP 1133 Westchester Avenue West Harrison, NY, 10604		Legal Fees	Unliquidated			26,171.25
12	Island Valet Service, Inc. 28 Fourth Street Valley Stream, NY, 11582		Suppliers or Vendors	Unliquidated Contingent			18,360.00
13	Premier Imaging Associates, PLLC 260 Route 303 North West Nyack, NY, 10994						4,350.00
14	Ultrasound Solutions Corp. 123 Comac Street Ronkonkoma, NY, 11779						0.00
15							
16							
17							
18							
19							
20							

## **EXHIBIT "B" Secured Creditors**

Creditor	CDP Group Holdings LLC	Neighborhood Radiology Management Services LLC	Neighborhood Radiology P.C.
Luminate Bank f/k/a American Equity Bank 5900 Green Oak Drive, Ste 100 Minnetonka, MN 55543		✓	<b>√</b>
Northpoint Commercial Credit LLC 6465 Wayzata Blvd., Suite 760 Minneapolis, MN 55426		✓	<b>√</b>
Northpoint Commercial Credit, LLC 6465 Wayzata Blvd., Suite 760 Minneapolis, MN 55426	<b>✓</b>	✓	<b>✓</b>
U.S. Small Business Administration 2 North Street, Ste. 320 Birmingham, AL 35203	<b>√</b>	✓	✓
Signature Financial LLC 225 Broadhollow Road, suite 132W Melville, NY 11747	<b>✓</b>	✓	<b>✓</b>
Tandem Finance Inc. 25700 Interstate 45, Suite 4084 Woodlands, TX 77386	✓		
Cisco Systems Capital CRP 1111 Old Eagle School Road Wayne, PA 19087	<b>✓</b>		